



Entered on Docket  
October 11, 2007

A handwritten signature in black ink, appearing to read "Linda B. Riegler", is positioned above the judge's name.

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

Date of Hearing: October 15, 2007  
Time of Hearing: 9:30 a.m.

New Date of Hearing: December 14, 2007  
Time of Hearing: 9:30 a.m.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1  
2 **ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON**  
3 **OBJECTIONS TO CLAIM 1279 OF LERIN HILLS LTD. IN THE AMOUNT OF**  
4 **\$1,257,233.40 AS AN UNSECURED NON-PRIORITY CLAIM, AND AS A**  
5 **PRIORITY CLAIM OF \$797,175.62**

6 **IT IS HEREBY ORDERED:** approving the Stipulation [DE 4959] by and  
7 between USACM Liquidating Trust and Lerin Hills Ltd.; vacating the October 15, 2007  
8 hearing and rescheduling the hearing to **December 14, 2007 at 9:30 a.m.** on the  
9 objections to Claim of 1279 of Lerin Hills Ltd. [DE 3080 and DE 3259] in the amount of  
10 \$1,257,233.40 as an unsecured non-priority claim and a priority claim of \$797,175.62.

11 ###

12 PREPARED AND SUBMITTED:

13 **LEWIS AND ROCA LLP**

14 By: /s/ RC (#0006593)

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16 Rob Charles

17 *Attorneys for USACM Liquidating Trust*

18 Approved/Disapproved:

19 **KEHOE & ASSOCIATES**

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